

Examples of maximum refund entitlements

Years Occupancy (Years rounded up)	0.9 1	3.3 4	5.0 5	8.2 9	13.4 14
Capital sum at time of entry	460,000	460,000	460,000	460,000	460,000
Less 6% per annum (minimum 12% maximum 30%)	55,200	110,400	138,000	138,000	138,000
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2,000	8,000	10,000	10,000	10,000
Less Administrative Fee (2% of capital sum)	9,200	9,200	9,200	9,200	9,200
Refund Amount	393,600	332,400	302,800	302,800	302,800

Years Occupancy (Years rounded up)	0.9 1	3.3 4	5 5	8.2 9	13.4 14
Capital sum at time of entry	\$ 380,000	\$ 380,000	\$ 380,000	\$ 380,000	\$ 380,000
Less 6% per annum (minimum 12% maximum 30%)	45600	91200	114000	114000	114000
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2000	8000	10000	10000	10000
Less Administrative Fee (2% of capital sum)	7,600	7,600	7,600	7,600	7,600
Refund Amount	\$ 324,800	\$ 273,200	\$ 248,400	\$ 248,400	\$ 248,400

Years Occupancy (Years rounded up)	0.9 1	3.3 4	5 5	8.2 9	13.4 14
Capital sum at time of entry	\$ 280,000	\$ 280,000	\$ 280,000	\$ 280,000	\$ 280,000
Less 6% per annum (minimum 12% maximum 30%)	33600	67200	84000	84000	84000
Less contribution to community assets (\$2000 per annum maximum \$10,000)	2000	8000	10000	10000	10000
Less Administrative Fee (2% of capital sum)	5,600	5,600	5,600	5,600	5,600
Refund Amount	\$ 238,800	\$ 199,200	\$ 180,400	\$ 180,400	\$ 180,400